

OFR Financial Statements Submission

How RIAs submit annual financials through the REAL system

Don't forget: your financial statements must be submitted along with the signed and notarized Oath of Affirmation



Start in the REAL System

Go to the OFR REAL portal to begin your submission:
<https://real.flofr.gov/datamart/loginFLOFR.do>



Create a User Account (If Needed)

If you don't already have an account, select **Create a User Account** and follow the prompts



Have Your License Details Ready

You'll need your RIA **License Number** and **Entity Number** to proceed



Assess Your RIA Information

Once logged in, navigate to your RIA's license record and select **Manage Your Information** from the right-hand menu



Upload Annual Financial Statements

Under **Select Action**, choose **Annual Financial Statement** and follow the instructions to upload your documents



Save Your Submission Proof

You'll receive an **Application Summary** at the end. Save this confirmation as proof of timely submission.



Don't Miss the Oath of Affirmation

Your financials must be submitted with the signed and notarized **Oath of Affirmation**