

# OFR Financial Statements Submission

How RIAs submit annual financials through the REAL system

Don't forget: your financial statements must be submitted along with the signed and notarized Oath of Affirmation

## Start in the REAL System



Go to the OFR REAL portal to begin your submission:  
<https://real.flotr.gov/datamart/loginFLOFR.do>

## Create a User Account (If Needed)



If you don't already have an account, select **Create a User Account** and follow the prompts

## Have Your License Details Ready



You'll need your RIA License Number and Entity Number to proceed

## Assess Your RIA Information



Once logged in, navigate to your RIA's license record and select **Manage Your Information** from the right-hand menu

## Upload Annual Financial Statements



Under **Select Action**, choose **Annual Financial Statement** and follow the instructions to upload your documents

## Save Your Submission Proof



You'll receive an **Application Summary** at the end. Save this confirmation as proof of timely submission.

## Don't Miss the Oath of Affirmation



Your financials must be submitted with the signed and notarized **Oath of Affirmation**